



AUCTION.COM

ENTITY REQUIREMENTS Individual Retirement Account (IRA)

Required Documents

Description

IRA Statement

This verifies that the beneficiary has an account with the Custodial Company.

Real Estate Investment Form/Direction of Investment Form

This is a Property Specific form with information vital to processing your self-directed investment request.

IRA Account Application

This is the form you filled out to establish your IRA.

Articles of Organization from Custodial Company – Filed/Stamped with Secretary of State

This document is the initial company filing with the State in order to become a limited liability company.

Corporate Resolution Authorizing Signatory for Purchase

This is a document that authorizes the signer for purchase of real estate.

Custodial Company Instructions for Investing in Real Estate – Showing Vesting Name

This is a booklet/guide provided by the Trust Company with information on processing.

Real Estate Signing Resolution

Agreement between the entity and signatory granting the authorized signatory the ability to sign electronically.

Multiple Name Verification

Identifies any and all name variations which may be present in your entity documents and which may have been used in other business ventures.

Please note, we cannot accept electronically or digitally signed documents. Also, additional entity documents may be requested in order to complete your transaction. If your entity type is not listed above, please contact us regarding the required entity documents.

QUESTIONS? Please call (800) 320-3226