

## **ENTITY REQUIREMENTS**

Trust

Required Documents	Description
Certification of Trust – Signed and Notarized <b>OR</b> Declaration of Trust – Signed and Notarized <b>OR</b> Trust Agreement – Signed and Notarized	This document is a summarized statement indicating who the current Trustee(s) are and the powers delegated to them. Not acceptable unless notarized.
List of Beneficiaries	If this information is not contained in the Certification of trust, Declaration of Trust or the Trust Agreement, we will need a list.
Amendments to Certification of Trust / Declaration of Trust / Trust Agreement (If Applicable) – Signed and Notarized	This document is normally used as an addendum to the initial Declaration of Trust when a change is made. Not acceptable unless notarized.
Real Estate Signing Resolution	Agreement between the entity and signatory granting the authorized signatory the ability to sign electronically.
Multiple Name Verification	Identifies any and all name variations which may be present in your entity documents and which may have been used in other business ventures.
Entity Documents For All affiliated Entities	We will also need entity documents for companies which have a beneficial interest in the trust.

**Please note**, we cannot accept electronically or digitally signed documents. Also, additional entity documents may be requested in order to complete your transaction. If your entity type is not listed above, please contact us regarding the required entity documents.

**QUESTIONS?** Please call (800) 320-3226